

# LEVITTQUINN FAMILY LAW CENTER

## CONFIDENTIAL STATEMENT OF ESTATE PLAN & LEGACY GIFT (Bequest Intention Form)

I/We desire to provide for the future of LevittQuinn through a provision in my/our estate plan. I/We understand that these plans are not legally binding and can be revoked or modified by me/us at any time. My/Our provision for LevittQuinn is through:

- Will or Living Trust       Retirement Plan or IRA       Remainder Interest in Real Estate  
 Charitable Trust       Life Insurance Policy  
 Other \_\_\_\_\_

My/Our gift is:

- Unrestricted  
 Designated for \_\_\_\_\_

The **estimated current value** of my/our future gift is \_\_\_\_\_

LevittQuinn will receive this gift after:     My life       The later of two lives

May LevittQuinn publish your name(s), without dollar amounts, in LevittQuinn Legacy Society member listings?

- I/We prefer to remain anonymous  
 Please list my/our name as follows: \_\_\_\_\_

### CONTACT INFORMATION

Name	_____	Name	_____
Phone	_____	DOB	_____
Phone	_____	DOB	_____
Email	_____	Email	_____
Address	_____		
Signature	_____	Signature	_____
Date	_____	Date	_____

*If you provide a copy of your estate documents to LevittQuinn, you will help LevittQuinn ensure your wishes will be efficiently directed as you intend (e.g., will or trust excerpt, beneficiary designation form). Please attach additional sheets if needed.*

#### Return to:

Ana M. Storey, Executive Director  
LevittQuinn Family Law Center  
1557 Beverly Blvd.  
Los Angeles, CA 90026

Email: [astorey@levittquinn.org](mailto:astorey@levittquinn.org)  
Phone: 213-482-1800, ext. 301  
Fax: 213-482-4225

Thank you for providing for  
the future of LevittQuinn!